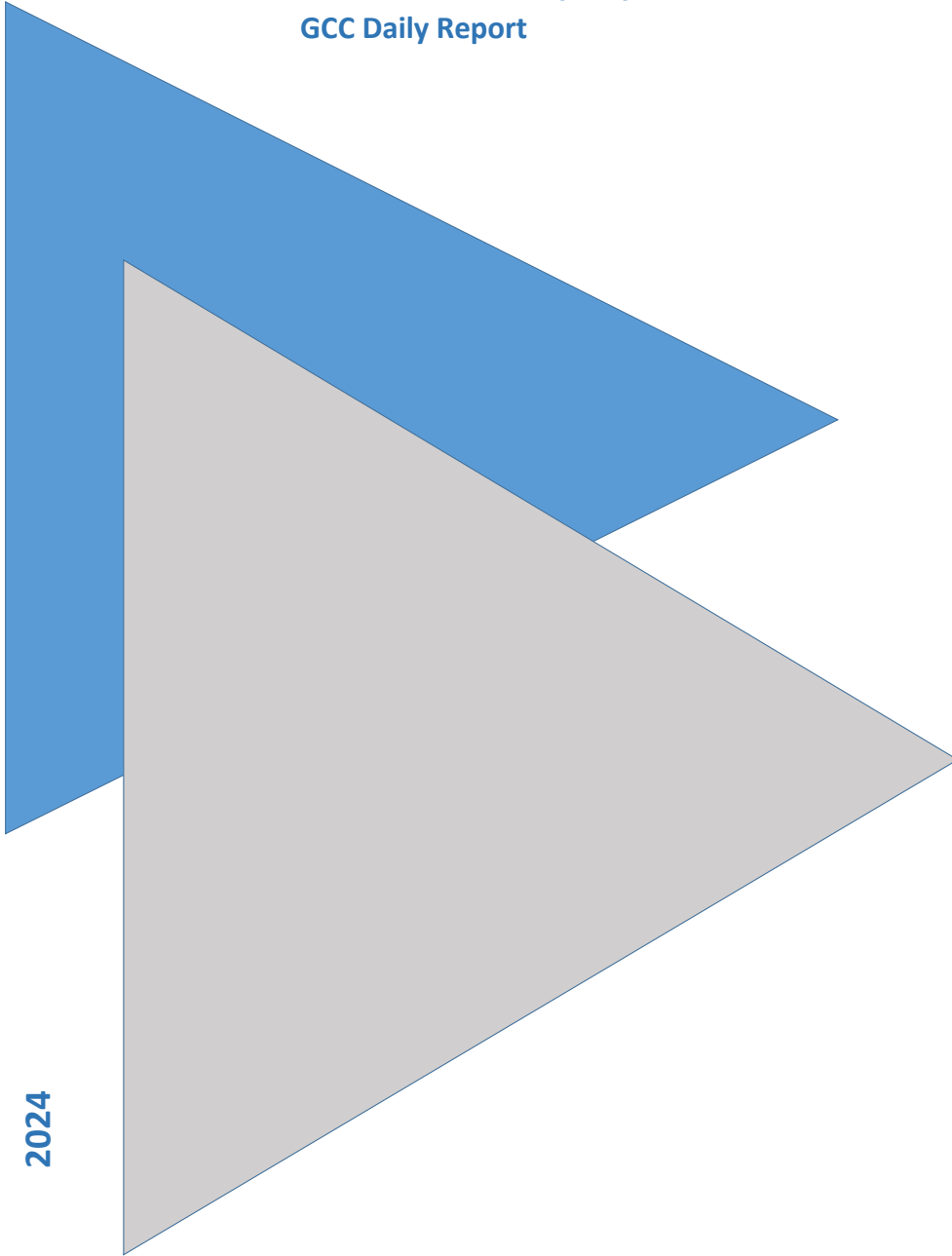


Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

09/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,582.70	0.1	13.0	22.4	20.7	3.5	2.9	1.77%
MSCI Emerging Markets Index	1,107.30	0.2	8.2	16.0	15.1	1.8	1.7	2.56%
MSCI FM FRONTIER MARKETS	533.02	0.1	5.1	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	512.28	0.6	(3.5)	10.2	14.3	1.5	1.7	4.67%
Muscat Stock Exchange MSX 30 Index	4,690.59	0.1	3.9	12.5	12.0	0.9	0.8	5.16%
Tadawul All Share Index	11,749.08	0.3	(1.8)	20.3	22.2	2.3	2.3	3.56%
Dubai Financial Market General Index	4,078.29	(0.1)	0.5	8.0	12.0	1.3	1.1	5.83%
FTSE ADX GENERAL INDEX	9,136.11	0.0	(4.6)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,165.76	0.1	(6.1)	11.4	14.5	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,999.81	(0.3)	1.4	8.4	11.4	0.8	0.9	8.36%
Boursa Kuwait All Share Price Return Ir	7,081.39	0.4	3.9	18.0	20.3	1.7	1.5	3.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	575.98	(0.1)	8.9	17.7	16.9	1.8	1.7	2.52%
MSCI AC Asia Ex. Japan Index	708.95	0.0	10.5	17.4	16.7	1.7	1.7	0.00%
Nikkei 225	41,580.17	2.0	24.3	26.1	25.2	2.2	1.9	1.57%
S&P/ASX 200	7,829.71	0.9	3.1	19.2	19.1	2.2	2.2	3.74%
Hang Seng Index	17,523.23	(0.0)	2.8	9.8	11.1	1.0	1.1	4.50%
NSE Nifty 50 Index	24,433.20	0.5	12.4	24.6	24.7	4.0	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.23	(0.1)	7.8	15.6	16.5	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	135.23	0.5	15.3	7.8	7.0	1.3	1.0	3.73%
FTSE 100 Index	8,188.00	(0.1)	5.9	14.4	14.4	1.9	1.7	3.96%
Deutsche Boerse AG German Stock Inc	18,399.70	(0.4)	9.8	16.3	15.7	1.7	1.6	3.00%
CAC 40	7,565.87	(0.8)	0.3	13.3	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,493.32	0.1	15.8	25.9	23.0	4.8	4.0	1.36%
S&P 500 INDEX	5,572.85	0.1	16.8	26.1	22.8	5.0	4.1	1.30%
Dow Jones Industrial Average	39,344.79	(0.1)	4.4	22.5	20.4	5.0	4.6	1.87%
NASDAQ Composite Index	18,403.74	0.3	22.6	44.5	37.3	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	579.83	-1.2	8.3	-29%	154%
Gold Spot \$/Oz	2,360.71	0.1	14.4	-3%	125%
BRENT CRUDE FUTR Sep24	85.39	-0.4	12.5	-5%	88%
Generic 1st'OQA' Future	85.53	-0.4	12.1	-32%	363%
LME COPPER 3MO (\$)	9,915.00	-0.3	15.8	-9%	129%
SILVER SPOT \$/OZ	31.03	0.9	30.4	-3%	159%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,690.59							
Change	3.63	0.08%						
Previous Close	4,686.96		Financial Sector	7,627.53	7,615.02	0.16%	-0.75%	3.18%
Open	4,686.96		Industry Sector	5,931.78	5,908.51	0.39%	-2.22%	8.34%
Day's High	4,691.51		Services Sector	1,825.97	1,828.15	-0.12%	0.31%	16.63%
Day's Low	4,677.84		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.91%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,749.08		Tadawul Banks	11,544.09	11,471.32	0.63%	1.64%	0.40%
Change	30.91	0.26%	Tadawul Energy	5,312.74	5,339.71	-0.51%	-0.34%	0.68%
Previous Close	11,718.17		Tadawul Utilities	12,758.11	12,738.94	0.15%	0.87%	2.23%
Open	11,711.16		Tadawul Telecom	7,664.46	7,632.94	0.41%	1.96%	1.22%
Day's High	11,766.25		Tadawul Insurance	11,237.79	11,183.00	0.49%	-0.52%	2.73%
Day's Low	11,707.09		Tadawul Retailing	7,451.08	7,473.05	-0.29%	2.25%	0.68%
YTD Change	-1.82%		Tadawul Food & Beverages	6,069.12	6,107.44	-0.63%	0.79%	0.68%
Volume Mn	212,340.01		Tadawul Media	29,883.30	30,066.58	-0.61%	6.70%	8.14%
Value Traded Mn	5,591.88		Tadawul Materials	5,712.11	5,727.36	-0.27%	-0.22%	-0.61%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,950.65	12,939.73	0.08%	-0.53%	3.07%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL KATHIRI HOLDING CO	2.69	6.32%	AL HASOOB CO	51.70	-7.68%	AL KATHIRI HOLDING	2.69	11132.32
JABAL OMAR DEVELOPMENT CO	24.12	5.60%	LADUN INVESTMENT CO	3.50	-7.16%	SAUDI ARABIAN OIL (28.05	8356.81
SASCO	55.3	4.73%	OBEIKAN GLASS COMPANY	48.45	-2.91%	TOURISM ENTERPRIS	0.76	6842.88
NATIONAL ENVIORNMENTAL RECYC	13.7	4.58%	ALWASAIL INDUSTRIAL CO	2.51	-2.71%	AL-BAHA DEVELOPMI	0.13	6831.33
KNOWLEDGE ECONOMIC CITY	14	4.48%	UNITED ELECTRONICS CO	94.30	-2.48%	ANAAM INTERNATIO	1.09	6595.23

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,078.29							
Change	-3.67	-0.09%						
Previous Close	4,081.96		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	4,082.79		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	4,091.41		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	4,071.36		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.00		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	68,166.68		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	190.89		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI INSURANCE CO. (P.S.C.)	9	5.14%	GULF NAVIGATION HOLDING PJSC	6.17	-5.66%	DRAKE & SCULL INTEI	0.39	22,218.99
DUBAI ISLAMIC INSURANCE CO	0.37	2.78%	DUBAI FINANCIAL MARKET PJSC	1.26	-1.56%	DUBAI ELECTRICITY &	2.30	18,357.12
AL SALAM BANK SUDAN	0.832	1.84%	AMANAT HOLDINGS PJSC	1.13	-0.88%	UNION PROPERTIES F	0.36	7,825.82
EMAAR PROPERTIES PJSC	8.07	1.13%	DUBAI ELECTRICITY & WATER AU	2.3	-0.86%	AIR ARABIA PJSC	2.41	6,818.65
AL FIRDOUS HOLDINGS PJSC	0.307	0.99%	TABREED	3.06	-0.65%	EMAAR PROPERTIES I	8.07	6,748.47

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,136.11							
Change	2.78	0.03%						
Previous Close	9,133.33		Financial	16,411.62	16,371.13	0.25%	0.01%	1.22%
Open	9,133.33		Telecommunication	3,979.74	3,962.06	0.45%	0.35%	-0.20%
Day's High	9,140.46		Consumer Services	13,587.06	13,376.54	1.57%	8.02%	7.40%
Day's Low	9,109.51		Basic Material	4,406.55	4,372.05	0.79%	0.24%	-0.70%
YTD Change	-4.61%		Industrials	2,472.84	2,505.99	-1.32%	-0.77%	-0.10%
			Utilities	11,442.27	11,442.27	0.00%	-0.35%	-8.57%
Volume Mn	187,499.31		Energy	1,974.35	1,982.86	-0.43%	-0.81%	3.18%
Value Traded Mn	742.69		Health Care	2,974.62	2,992.08	-0.58%	-0.79%	0.66%
Traded / Listed Stocks	72	84	Real Estate	9,472.46	9,612.26	-1.45%	1.16%	2.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI NATIONAL TAKAFUL C	4.61	14.96%	ARAM GROUP	2.61	-9.69%	MANAZEL REAL ESTA	0.37	29155.01
BANK OF SHARJAH	0.65	12.07%	HAYAH INSURANCE CO PJSC	1.04	-7.14%	ABU DHABI NATIONA	0.60	25498.98
RAS AL KHAIMA POULTRY	1.58	6.04%	NATIONAL CORP TOURISM & HOTE	2.66	-5.00%	ESHRAQ INVESTMEN'	0.31	25380.18
ABU DHABI SHIP BUILDING CO	3.89	3.73%	RAK PROPERTIES	1.06	-3.64%	MULTIPLY GROUP	2.06	19312.68
EASY LEASE MOTOR CYCLE PJSC	25.4	3.25%	ABU DHABI AVIATION CO	6.55	-3.25%	BANK OF SHARJAH	0.65	15190.57

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,165.76							
Change	8.90	0.09%						
Previous Close	10156.86		Total Return	22,864.84	22,844.83	0.09%	0.92%	1.99%
Open	10156.86		Rayan Islamic	4,738.80	4,733.10	0.12%	1.32%	2.30%
Day's High	10167.17		All Share	3,554.03	3,549.48	0.13%	0.94%	2.01%
Day's Low	10138.62		Banks & Finance	4,233.81	4,226.04	0.18%	1.07%	2.68%
YTD Change	-0.06138794		Industrials	4,229.00	4,227.99	0.02%	0.64%	2.13%
Volume Mn	112.709		Transportation	5,491.69	5,480.42	0.21%	0.03%	-0.99%
Value Traded Mn	367.6782		Real Estate	1,556.53	1,549.98	0.42%	2.20%	2.03%
Traded / Listed Stocks	20	51	Insurance	2,289.78	2,269.88	0.88%	0.93%	1.00%
			Telecommunications	1,641.52	1,640.07	0.09%	2.49%	2.24%
			Consumer Goods	7,555.79	7,594.73	-0.51%	0.44%	1.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.79	2.41%	INMA HOLDING COMPANY	4.28	-2.19%	QATAR GERMAN CO I	1.89	8463.26
QATAR GENERAL INSURANCE & RE	0.92	2.00%	MEKDAM HOLDING GROUP	3.61	-1.50%	LESHA BANK LLC	1.29	7430.54
QATAR INSURANCE CO	2.14	1.23%	COMMERCIAL BANK PSQC	4.12	-1.25%	MESAIEED PETROCHE	1.69	7120.34
MANNAI CORPORATION QPSC	3.96	1.23%	QATAR INDUSTRIAL MANUFACTUR	2.52	-1.10%	QATAR ALUMINIUM A	1.35	6767.38
GULF WAREHOUSING COMPANY	3.38	1.11%	WIDAM FOOD CO	2.83	-1.05%	MAZAYA REAL ESTAT	0.63	6289.39

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,999.81							
Change	-5.37	-0.27%						
Previous Close	2,005.18		MSCI Bahrain	159.37	153.02	4.16%	4.16%	-0.77%
Open	2,005.18		MSCI Bahrain Domestic Islamic	61.23	57.28	6.90%	6.89%	-1.18%
Day's High	2005.180		MSCI Bahrain Net TR USD	429.94	412.74	4.17%	4.17%	-0.76%
Day's Low	1999.810							
YTD Change	1.44%							
Volume Mn	871.80							
Value Traded Mn	0.284							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	BAHRAIN CINEMA CO	0.22	-8.86%	AL SALAM BANK BSC	0.23	615.57
-	-	-	BAHRAIN DUTY FREE COMPLEX	0.47	-4.08%	ITHMAAR HOLDING E	0.02	475.00
-	-	-	AL SALAM BANK BSC	0.23	-1.75%	SEEF PROPERTIES	0.13	140.25
-	-	-	GULF HOTEL GROUP B.S.C	0.41	-1.20%	NATIONAL BANK OF E	0.53	106.04
-	-	-	SEEF PROPERTIES	0.13	-0.75%	ALUMINIUM BAHRAII	1.14	16.70

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,081.39							
Change	29.03	0.41%						
Previous Close	7,052.36		Industrials	790.08	785.33	0.60%	2.26%	-12.98%
Open	7,065.36		Banks	1,752.39	1,742.80	0.55%	2.36%	6.37%
			Consumer Service	884.35	880.24	0.47%	7.27%	34.28%
			Technology	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's High	7,092.58		Real Estate	1,346.80	1,332.77	1.05%	3.95%	11.04%
Day's Low	7,065.36		Financial Services	1,345.38	1,341.53	0.29%	2.60%	10.98%
YTD Change	3.87%		Telecom	998.50	993.46	0.51%	1.51%	-9.65%
			Health Care	436.64	441.63	-1.13%	-1.13%	-9.44%
Volume Mn	0.22		Insurance	2,248.68	2,358.91	-4.67%	-10.76%	-1.92%
Value Traded Mn	52.83		Basic Materials	751.53	751.65	-0.02%	-0.53%	0.75%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
DAR AL THURAYA REAL ESTATE C	102.00	6.92%	FUTURE KID ENTERTAINMENT AND	128.00	-17.95%	FUTURE KID ENTERT/	128.00	33010.90
AL ARABIYA REAL ESTATE CO	70.10	5.57%	GULF INSURANCE GROUP KSC	1496.00	-9.66%	KUWAIT INTERNATIO	188.00	17550.50
AL SAFAT ENERGY HOLDING COMP	35.80	5.29%	AMAR FINANCE & LEASING CO	58.90	-5.00%	MANAZEL HOLDING	37.20	12903.26
PALMS AGRO PRODUCTION CO	172.00	4.24%	ADVANCED TECHNOLOGY CO	417.00	-4.58%	WARBA BANK KSCP	183.00	11439.38
ALARGAN INTERNATIONAL REAL	76.80	4.21%	NATIONAL INTERNATIONAL CO	100.30	-4.48%	GULF BANK	280.00	11127.76

Source: FSC

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